

**February 2025**

This is a communication to notify you of changes to the names of the Funds (the “**Fund Name Changes**”).

## **Background**

In May 2024, the European Securities and Markets Authority (“**ESMA**”) published guidelines in respect of funds’ names using ESG or sustainability-related terms (the “**Guidelines**”). These Guidelines apply to Undertakings for Collective Investment in Transferable Securities (“**UCITS**”) that are regulated in the EU (i.e., the Funds), and therefore the Fund Name Changes are required to ensure the Funds compliance with the Guidelines.

While ESMA did not provide a complete list of words that trigger a requirement to comply with the Guidelines, they did provide a non-exhaustive list of relevant words/terms which are provided in Appendix A of this notice for ease of reference.

## **Summary Overview of Fund Name Changes**

As a result of the Guidelines and as part of our ongoing commitment to sustainable investing, we have made the Fund Name Changes to the Funds. These changes reflect the evolving sustainable investing landscape and enhance transparency to investors. We have made updates the week commencing 17 February 2025. The Fund Name Changes do not impact the investment objective or policy of the Funds.

## **Fund Name Changes**

The changes to Fund names are set out in the table below.

<b>Current Fund Name</b>	<b>New Fund Name</b>
NT World SDG Screened Low Carbon Index FGR Fund	NTCM World Low Carbon Plus Equity Index FGR Feeder Fund
NT Europe SDG Screened Low Carbon Index FGR Fund	NTCM Europe Low Carbon Plus Equity Index FGR Feeder Fund
NT North America SDG Screened Low Carbon Index FGR Fund	NTCM North America Low Carbon Plus Equity Index FGR Fund
NT Pacific SDG Screened Low Carbon Index FGR Fund	NTCM Pacific Low Carbon Plus Equity Index FGR Fund
NT Emerging Markets SDG Screened Low Carbon Index FGR Fund	NTCM Emerging Markets Low Carbon Plus Equity Index FGR Fund
NT Emerging Markets ESG Leaders SDG Index FGR Fund	NTCM Emerging Markets Plus Equity Index FGR Fund

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Northern Trust World Custom ESG Equity Index UCITS FGR Feeder Fund	NT World Screened Equity Index FGR Feeder Fund
Northern Trust Emerging Markets Custom ESG Equity Index UCITS FGR Fund	NT Emerging Markets Screened Equity Index FGR Fund
Northern Trust North America Custom ESG Index FGR Fund	NT North America Screened Equity Index FGR Fund
Northern Trust North America Custom ESG Equity Index UCITS FGR Feeder Fund	NT North America Screened Equity Index FGR Feeder Fund
Northern Trust Europe Custom ESG Index FGR Fund	NT Europe Screened Equity Index FGR Fund
Northern Trust Europe Custom ESG Equity Index UCITS FGR Feeder Fund	NT Europe Screened Equity Index FGR Feeder Fund
Northern Trust Pacific Custom ESG Index FGR Fund	NT Pacific Screened Equity Index FGR Fund
Northern Trust Europe Value ESG FGR Feeder Fund	NT Europe Value Select Equity FGR Feeder Fund
Northern Trust High Dividend ESG World Equity Feeder Fund	NT World High Dividend Select Equity FGR Feeder Fund
NT World Natural Capital PAB Index II FGR Fund	NT World PAB Plus Equity Select Index FGR Fund
Northern Trust Emerging Markets Natural Capital PAB Index FGR Fund	NT Emerging Markets PAB Plus Equity Select Index FGR Fund
Northern Trust World Small Cap ESG Low Carbon Index FGR Fund	NT World Small Cap Low Carbon Equity Index FGR Feeder Fund
Northern Trust World ESG Leaders Equity Index FGR Fund	NT World Selection Equity Index FGR Feeder Fund
Northern Trust Quality Low Vol Low Carbon World FGR Fund	NT World Quality Low Volatility Select Equity FGR Feeder Fund

## Timing

The changes detailed will take effect as of the date revised Prospectus reflecting such changes is noted by the Netherlands Authority for the Financial Markets, which is from 18 February 2025 (the “**Effective Date**”).

The current Prospectus and Offering Documents of the Funds are available online at [FGR | Northern Trust](#).

Should you have any queries in relation to the foregoing, please do not hesitate to contact: Northern Trust UCITS FGR Fund, c/o The Administrator, George’s Court, 54-62 Townsend Street, Dublin 2, Ireland, Tel: + 353 1 542 2909 , Fax: + 353 1 434 5286 Email: NTfundservice@NTRS.com.

Please contact your Relationship Manager with any queries or for further information.

## APPENDIX A

The table below summarises the ESMA Guidelines by ESG-term and their respective requirements from 21 May 2025.

ESG Term	Example	Minimum Exclusions	Additional Requirements
Sustainable, Sustainability	“SDG”	Paris Aligned Benchmark (‘PAB’)	Commit to invest a minimum of 50% in sustainable investments.
ESG-related terms	“ESG”, “SRI”	Paris Aligned Benchmark (‘PAB’)	80% investment threshold
Environmental terms	“Low Carbon”, “Climate”, “Green”	Paris Aligned Benchmark (‘PAB’)	80% investment threshold
Social terms	“Social”, “Equality”	Climate Transition Benchmark (‘CTB’)	80% investment threshold
Governance terms	“Governance”, “Controversies”	Climate Transition Benchmark (‘CTB’)	80% investment threshold
Transition terms	“Improve”, “Progress”, “Evolution”, “Transformation”	Climate Transition Benchmark (‘CTB’)	80% investment threshold. Demonstrate investments are on path to transition.
Impact terms	“Impacting”, “Impactful”	Paris Aligned Benchmark (‘PAB’)	80% investment threshold. Demonstrate investments are made to generate impact.